

Merger of Deutsche Postbank AG with Deutsche Bank Privat- und Geschäftskunden AG and renaming of Deutsche Bank Privat- und Geschäftskunden AG to DB Privat- und Firmenkundenbank AG

The Annual General Meetings of Deutsche Postbank AG and Deutsche Bank Privat- und Geschäftskunden AG decided to merge Deutsche Postbank AG into Deutsche Bank Privat- und Geschäftskunden AG.

Upon entry of the merger in the commercial register on May 25, 2018, all assets and liabilities of Deutsche Postbank AG will be transferred to Deutsche Bank Privat- und Geschäftskunden AG by way of universal succession, which will subsequently be renamed to DB Privat- und Firmenkundenbank AG.

These liabilities also include the outstanding securities of Deutsche Postbank AG. There are no plans to exchange global notes as a result of the merger. The securities previously listed under Deutsche Postbank AG will in future be listed on the stock exchanges under the name of DB Privat- und Firmenkundenbank AG.

Bonn, May 28, 2018
