

Postbank Investor Relations Release

Fifth successful Jumbo Hypothekendarbrief

Postbank successfully places *Jumbo Hypothekendarbrief* with a term of ten years

Deutsche Postbank AG today again placed a *Jumbo Hypothekendarbrief* with a volume of € 1.0 billion. The issue was 2.5 times oversubscribed.

With a term of ten years and a nominal interest rate of 3.625%, the yield at the reoffer price is 3.736%; this represents 22 basis points above mid-swap. Joint bookrunners were Citi Bank, Deutsche Bank, DZ Bank, UBS Investment Bank as well as UniCredit Bank. Co-Lead Managers were NordLB and Postbank.

Also this *Jumbo Hypothekendarbrief* has been given the best rating of AAA by Fitch Ratings, Moody's, and Standard & Poor's.

Postbank uses *Pfandbrief* issues as a valuable source of refinancing. The strong demand reflects once again the great deal of trust investors have in Postbank and in the *Pfandbrief* as an attractive and sound investment product.

For further information, including presentation slides and the composition of the collateral pool, go to "Postbank", "Investor Relations" and there under "Ratings & Fixed Income" at www.postbank.com.

Your Postbank Investor Relations Team