

Postbank Investor Relations Release

Postbank welcomes Deutsche Bank as major shareholder

After Deutsche Bank AG acquired the majority of Deutsche Postbank AG's shares, the Bonn-based bank is looking confidently into the future. Stefan Jütte, Chairman of the Management Board of Postbank, said, "We are excited to be part of the Deutsche Bank Group. The combined retail banking business of Deutsche Bank and Postbank makes us the clear leader in the German retail banking market."

Jütte was particularly pleased by the fact that Deutsche Bank was eager to invest in Postbank's strengths, in the expertise of its employees, in its successful products, and in its extensive branch network. According to Deutsche Bank's strategy Postbank will remain an independent corporation with its own brand name within the Deutsche Bank Group. Jütte emphasized his view that Postbank has every reason to be looking confidently into the future. "The key to our success has been our consistently profitable retail banking operations. We have managed to turn things around and boost our earnings by around EUR 430 million from the end of September 2009 to the end of September 2010. At the same time, we were able both to reduce our risks significantly and gradually increase our equity position to its current level of 8%. It should not be forgotten that Postbank was able to weather the receding financial market crisis without any government aid whatsoever. We are thus joining the Deutsche Bank Group as a successful and stable bank."

No Changes for the Client

Clients of the Bonn-based bank however will not need to adjust to any changes. Stefan Jütte commented "Postbank will continue to be the first point of contact for simple, uncomplicated, nearby, and convenient banking for all types of clients. We will still be the bank that our clients chose to do business with." For example, retail and corporate clients shall retain their current Postbank advisor, account number, and bank routing number. Postbank's dense branch network shall also remain fully intact. Furthermore, due to our new working relationship with Deutsche Bank, our clients will reap even more tangible benefits such as cash withdrawals outside Germany and a broader range of banking products to choose from.

Your Investor Relations Team