

Postbank Investor Relations Release

Fourth successful Jumbo Hypothekendarlehenbrief

Postbank successfully places *Jumbo Hypothekendarlehenbrief* with a term of ten years

Deutsche Postbank AG today successfully placed a *Jumbo Hypothekendarlehenbrief* with a volume of € 1.0 billion.

With a term of ten years and a nominal interest rate of 3.375%, the yield at the reoffer price is 3.475%; this represents 18 basis points above mid-swap. Joint bookrunners were Bayerische Landesbank, BNP Paribas, Deutsche Bank, DZ Bank, and HSBC.

This *Jumbo Hypothekendarlehenbrief*, the fourth of its kind, has also been given the best rating of AAA by Fitch Ratings, Moody's, and Standard & Poor's.

Postbank uses this *Darlehenbrief* issue as an attractive refinancing instrument. The renewed high demand reflects the great deal of trust investors have in Postbank and in the *Darlehenbrief* as an attractive and sound investment product.

For further information, including presentation handouts and the composition of the collateral pool, go to "Postbank", "Investor Relations", "Postbank Share & Bonds" and there under "Ratings & Fixed Income" at www.postbank.com.

Your Postbank Investor Relations Team